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Corporate Law

and

Securities Law

Information

for

**Aspiring / Emerging
Fund Managers**

Who Seek To

Raise Fund Capital from

Investors

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For your information, the following items were written by Nancy Fallon-Houle, except Items 2 and 10, which were written by the authors noted and credited after the document name. Available by email, regular mail, CD, and our website www.nfhlaw.com (under Checklists & Legal Info).

Business Formation Preparation

1. ***Name Selection Checklist (6 Pages)***
2. ***“Selecting a Strong Trademark”, Sachnoff & Weaver Memo (2 Pages)***
3. ***Checklist for LLC (Business Entity) Formation (5 Pages)***
4. ***Filing Fees & Filing Service Fees for LLC Formation (3 Pages)***
5. ***Legal Fees for LLC Formation and Items Included (4 Pages)***
6. ***Corporate Maintenance Checklist – A Corporate Clean-Up “To Do” list, a requirement prior to any equity offering (4 Pages)***
7. ***Events & Groups for Entrepreneurs in the Fund Industry (2 Pages)***

Private Offering Preparation

8. ***“Why You Need an Offering Memo to Raise Money”, Analysis and description of characteristics of a private offering, 4(2) or Regulation D, including the prohibition on general solicitation. (8 Pages)***
9. ***Due Diligence Questionnaire for Officers & Directors of Company contemplating Private Placement (short form), addressing background items about which entrepreneurs must answer questions. (6 Pages)***
10. ***“Is Your Business Investor Ready?” by Barry Moltz, I-Street Magazine, January 2003; Addresses depth of relevant experience, and uniqueness of idea / strategy. (3 Pages)***
11. ***“Securities Regulations of Private Funds”. A Chart of the many securities laws regulating private funds. (2 Pages)***
12. ***“Securities & Futures Regulation of Private Funds”. A Chart of the many securities laws, and the futures laws, regulating private funds. (3 Pages)***
13. ***“Private Offering Chart”, of Securities Exemption Conditions, Costs, Timing, Q & A for Private Placements, under 4(2) & Regulation D Rule 506. (9 Pages)***
14. ***Reg D 506 Blue Sky Filing Chart of State Securities Filings required for a Regulation D Rule 506 Private Placement. (5 Pages)***
15. ***Nancy Fallon-Houle, P.C. – Law Practice Bullet Points (1 Page)***